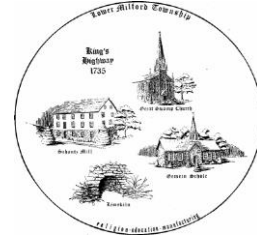


LOWER MILFORD TOWNSHIP

--BOARD OF SUPERVISORS--

7607 Chestnut Hill Church Road
Coopersburg, PA 18036- 3712
Telephone 610-967-4949
Fax (610) 967-1013
www.lowermilford.org



Board Members:

Donna L. Wright, Chair
Ellen L. Koplin, Vice-Chair
John C. Quigley, Supervisor

January 22, 2021

ADVERTISEMENT FOR PROPOSALS FOR PROFESSIONAL SERVICES FOR THE ADMINISTRATION OF A DEFINED CONTRIBUTION 401a PLAN/DEFERRED COMPENSATION 457b PLAN FOR THE LOWER MILFORD TOWNSHIP PENSION SYSTEM

The above-named pension system and municipality is seeking proposals for the following professional services for the municipal pension system(s) administered by the system and municipality:

1. Custodial services to provide secure possession, investment placement and reporting of pension assets.
2. Investment counseling services to provide sound strategies for the stability, preservation, and growth of pension assets.
3. Actuarial services to provide data and information relative to the funding adequacy of the municipal pension system(s) administrated by the Township pension system.
4. Administrative services to provide counseling, educational, and documentation services for the system(s) day to day pension operations.

The specifications for the requested services shall relate to applicants' qualifications, experience, expertise, and desired compensation with respect to the requested services; and such other specifications as may be required by state or federal law. Preference may be accorded to applicants who can provide multiple, or all, of the requested services.

Procedure to compete for the contract shall require applicant's obtaining application and disclosure forms from the requester at the Lower Milford Township Municipal Building, 7607 Chestnut Hill Church Road, Coopersburg, PA 18036 and submission of relevant material to the same address on or before Thursday, February 11, 2021.

Each application must be accompanied by all disclosures required by the Pennsylvania Act 44 of 2009.

Lower Milford Township
Emily A. Fucci
Township Administrator
